

**Jenie™**  
ASSIST  
First of its kind

Assess your clients'...  
Risk and Quote premiums  
...in minutes!

## Not your usual illustration software...

Avoid surprises, unfavourable underwriting results, and offer your clients up to **\$1 million** in term life insurance with **no additional requirements**.

### Step 1

A pre-qualification assessment will allow you to disclose all conditions that apply to your client.

**Question 4.1**  
Prequalification Assessment

Would you like to complete the prequalification assessment?

yes  no

Previous question Next question

**Question 4.1.1**

Would you like to complete the prequalification assessment?

Please provide all medical conditions for which you have been diagnosed, received treatment or consulted a physician.

diabetes type 2 x depression x breast cancer x

Previous question Next question

### Step 2

Provide all conditions that apply to your client. Jenie™ will then ask sequenced questions in order of the conditions listed.

### Step 3

Once the Non-medical questions sequence begins, this means that Jenie's medical assessment is complete and you may click on Jenie™ found on the right of the page.

**Question 5.1**  
Non-medical

In the past three (3) years have you declared bankruptcy for which you have not yet been discharged?

yes  no

Previous question Next question

**Jenie™**  
ASSIST

My initial assessment suggests that the applicant may qualify for **Evolution Advance ±**

Please select your terms of choice, with combined maximum face amount up to **\$1,000,000.**

Term	Face Amount	Monthly Premium
Evolution T10	\$750,000	\$104.23 / month
Evolution T20	0	---
Evolution T30	\$250,000	\$100.4 / month

Monthly Total Premium: **CAS204.63**  
Total Amount: **CAS1,000,000.00**

### Step 4

Jenie™ will disclose her initial assessment the client may qualify for based on the disclosed conditions, which will also include a quote. You have the option to manually adjust the coverage to preview the premiums.

Policies are approved and issued in only **1 business day!**